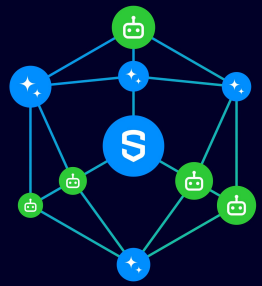
SYMPHONY

How Symphony is Building the Trusted Interoperable Agent Network for Finance



Michael Lynch, COO
November 4, 2026

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SYMPHONY PLATFORM

Connect every counterparty, client, and agent

Communication & AI workflow platform for financial and regulated markets

1,000,000+
Users connected across channels

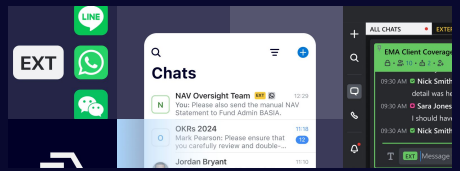
1,400+
Institutions served

10/10
Investment banks largest by revenue

8/10
Asset managers largest global by AUM

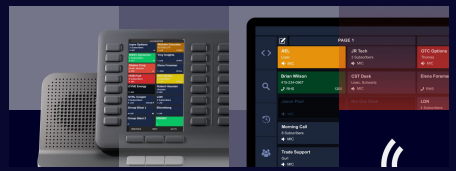
J.P.Morgan · HSBC Private Bank · citi · Morgan Stanley · Goldman Sachs · BANK OF AMERICA · BlackRock

Symphony Messaging



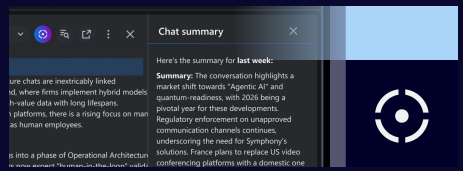
Secure off-channel & inter-firm network

Cloud9



Flexible cloud-native voice platform

AI Studio



Agentic AI workflow & governance

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SYMPHONY & FINOS

A decade of shared history

2015
Symphony Software Foundation launch

2016
Integration framework for third-party apps; first Symphony Innovate





2017
S2 & cryptographic libraries contributed; Gab presents at BlackRock meetup, London

2018
Transition to FINOS

Fintech Open Source Foundation

2019
Symphony Electron wrapper contribution

2020
Symphony Java Toolkit contribution

2021
Developer tooling release: Bot Developer Kit

2022
Enhanced tooling: Workflow Developer Kit

2023
FDC3 Identity project using Symphony Open Identity

2024
Dietmar Fauser wins FINOS Community award





2025
Confidential Cloud introduced with Google

2026+
Symphony AI Studio launch; AI & Fluxnova FINOS project



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FINOS CONTRIBUTIONS

Symphony's major FINOS contributions

01 / SDK FRAMEWORK

BDK



CONTRIBUTION

Standardized bot developer kit architecture and core developer tooling for seamless agent creation.

RESULT

Accelerated developer velocity, unified codebase standards, and lower friction for building complex integrations.

02 / INTEROPERABILITY

FDC3



CONTRIBUTION

Financial desktop standard context sharing and intent workflows embedded into the agent ecosystem.

RESULT

Seamless cross-app data routing, native desktop integration, and instant compatibility across financial tools.

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AI STUDIO

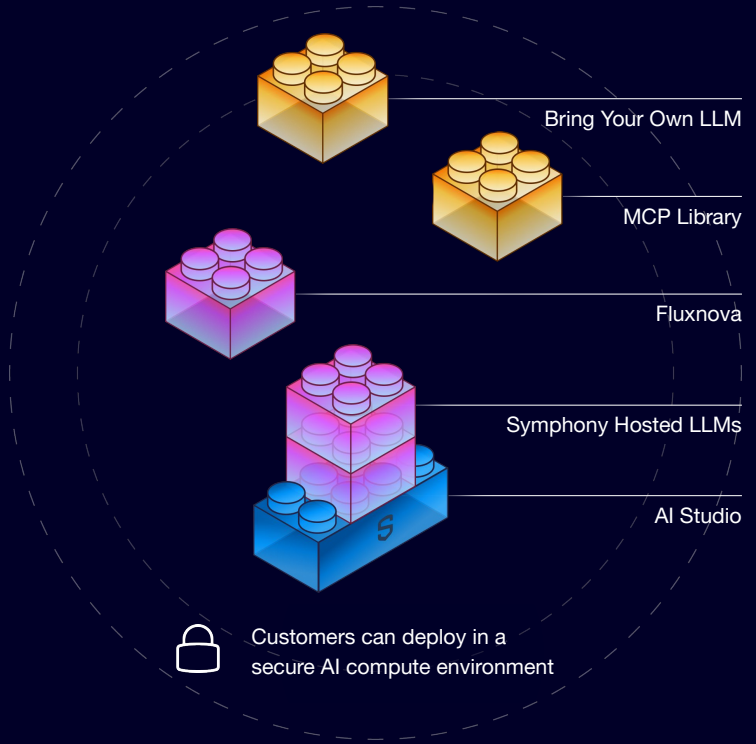
Build and deploy AI agents with governance and control

Trusted by the financial services community, Symphony enables firms to build their own AI agents, connect to third-party capabilities, and deploy them to an external community— within a secure, compliant, and auditable environment. We bring together the solutions, network and security for financial services AI deployment.

AI Solutions

Network

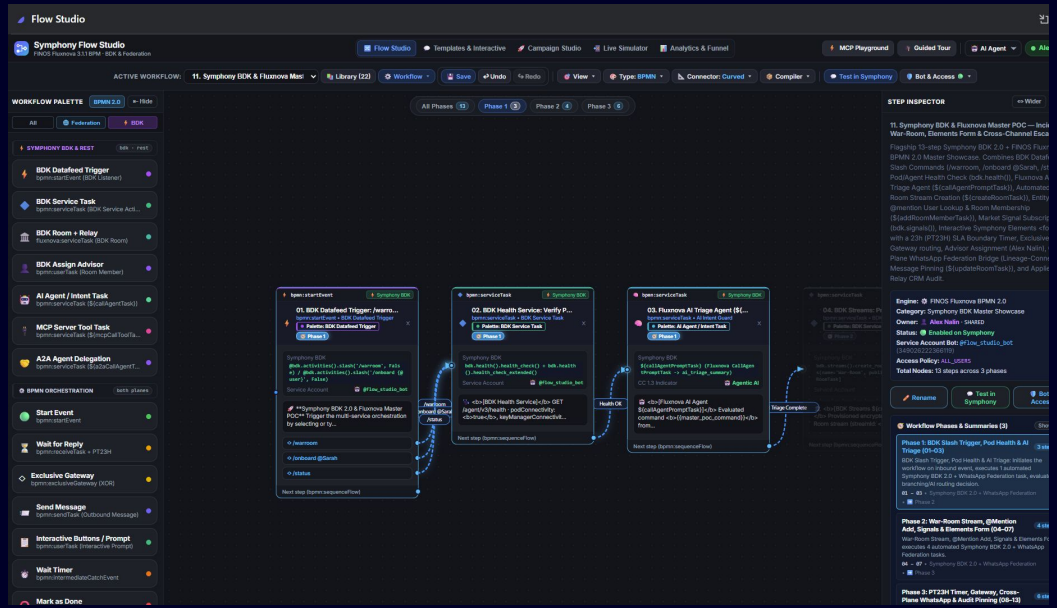
Security & Compliance



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FLOW STUDIO

Fluxnova BPMN 2.0 in Flow Studio



Marry the power of probabilistic agentic reasoning with the process controls of deterministic workflow orchestration.

01 Define new markets use cases

02 Integrate into Symphony

03 Use Symphony agents to modify

04 Externalize where relevant

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THE FUTURE OF COLLABORATION

From chat to agent network

Built for human-to-human collaboration, engineered for the next era of communication.



People in a room

People collaborate in secure, compliant chat rooms.

Apps and bots

Users bring agents into the room to assist with tasks.

Agents in the room

Agents coordinate and act autonomously, with human oversight.

A network of agents

Agents collaborate across firms over Symphony's trusted network.

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SPOTLIGHT

Don’t miss Symphony’s next session

FLUXNOVA CON • ARCHITECTURE & MULTI-AGENT

Symphony AI Studio: From Compliant AI to Hybrid Workflow Orchestration with Fluxnova

DATE & TIME
📅 Nov 4 • 3:25 PM - 4:00 PM

LOCATION
📍 Hall 1

SESSION ABSTRACT

Discover how Symphony brings structured process control to generative AI in regulated financial environments.

This session demonstrates how Symphony's AI Studio integrates Fluxnova, the FINOS open-source workflow engine, to govern AI agents across multi-step desk workflows. Deterministic guardrails set each step, allowing for human approval and a full audit.

FEATURED SPEAKER



Richard Ring

Head of Market Solutions & Intelligence

Symphony

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